

Please mail your completed form to:  
Parnassus Investments  
1 Market Street, Suite 1600  
San Francisco, CA 94105

### Parnassus Automatic Investment Plan

Thank you for your interest in the Parnassus Automatic Investment Plan. Please complete all sections of this form. If you have any questions about this form, please call us at (800) 999-3505.

1

#### Shareholder Information Please Print

First Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Last Name \_\_\_\_\_

Account Number \_\_\_\_\_ Daytime Phone \_\_\_\_\_ E-mail \_\_\_\_\_

2

#### Automatic Investment Instructions

You can have money transferred automatically from your checking or savings account to your account at Parnassus. This is an easy way for you to make your contributions over the year into your account at Parnassus. There is a **\$50 minimum per fund**. Automatic investments should not exceed the allowable annual IRA contribution limit. All contributions will be applied to the current calendar year.

Fund	Amount to Invest	Month to Begin	Date of Investment	Frequency of Investment
<input type="checkbox"/> Parnassus Fund	\$ _____	_____	<input type="checkbox"/> the 3rd <b>or</b> <input type="checkbox"/> the 18th	<input type="checkbox"/> Monthly <b>or</b> <input type="checkbox"/> Quarterly
<input type="checkbox"/> Parnassus Equity Income Fund	\$ _____	_____	<input type="checkbox"/> the 3rd <b>or</b> <input type="checkbox"/> the 18th	<input type="checkbox"/> Monthly <b>or</b> <input type="checkbox"/> Quarterly
<input type="checkbox"/> Parnassus Mid-Cap Fund	\$ _____	_____	<input type="checkbox"/> the 3rd <b>or</b> <input type="checkbox"/> the 18th	<input type="checkbox"/> Monthly <b>or</b> <input type="checkbox"/> Quarterly
<input type="checkbox"/> Parnassus Small-Cap Fund	\$ _____	_____	<input type="checkbox"/> the 3rd <b>or</b> <input type="checkbox"/> the 18th	<input type="checkbox"/> Monthly <b>or</b> <input type="checkbox"/> Quarterly
<input type="checkbox"/> Parnassus Workplace Fund	\$ _____	_____	<input type="checkbox"/> the 3rd <b>or</b> <input type="checkbox"/> the 18th	<input type="checkbox"/> Monthly <b>or</b> <input type="checkbox"/> Quarterly
<input type="checkbox"/> Parnassus Fixed-Income Fund	\$ _____	_____	<input type="checkbox"/> the 3rd <b>or</b> <input type="checkbox"/> the 18th	<input type="checkbox"/> Monthly <b>or</b> <input type="checkbox"/> Quarterly

3

#### Bank Account of Record

Please provide us with your bank information and **attach a pre-printed voided check or deposit slip with this form.**

Please check one:  Checking or  Savings

Bank Name \_\_\_\_\_ Telephone \_\_\_\_\_

Bank Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Please sign below authorizing Parnassus Investments to debit your bank account electronically via ACH (Automatic Clearing House) to purchase additional shares in your Parnassus Funds account.

Signature \_\_\_\_\_

Date \_\_\_\_\_