

Please mail your completed form to:
Parnassus Investments
1 Market Street, Suite 1600
San Francisco, CA 94105

Parnassus Automatic Investment Plan

Thank you for your interest in the Parnassus Automatic Investment Plan. Please complete all sections of this form. If you have any questions about this form, please call us at (800) 999-3505.

1 Shareholder Information Please Print

First Name Middle Name Last Name

Account Number Daytime Phone E-mail

2 Automatic Investment Instructions

You can have money transferred automatically from your checking or savings account to your account at Parnassus. This is an easy way for you to make your contributions over the year into your account at Parnassus. There is a \$50 minimum per fund. Automatic investments should not exceed the allowable annual IRA contribution limit. All contributions will be applied to the current calendar year.

Table with 5 columns: Fund, Amount to Invest, Month to Begin, Date of Investment, Frequency of Investment. Rows include Parnassus Fund, Parnassus Equity Income Fund, Parnassus Mid-Cap Fund, Parnassus Small-Cap Fund, Parnassus Workplace Fund, and Parnassus Fixed-Income Fund.

3 Bank Account of Record

Please provide us with your bank information and a pre-printed voided check or deposit slip.

Please check one: Checking or Savings

Bank Name Telephone

Bank Routing Number Account Number

Please sign below authorizing Parnassus Investments to debit your bank account electronically via ACH (Automatic Clearing House) to purchase additional shares in your Parnassus Funds account.

Signature

Date